

THIS APPLICATION IS NOT OPEN TO PUBLIC INSPECTION
Application for Real Estate Tax Relief
For Fiscal Year 2026

Leverett Tax Relief Committee

Return to: Board of Assessors, Leverett Town Hall 548-4945
9 Montague Road, PO Box 300 - Leverett, MA 01054

Return as soon as possible and before April 15, 2026 for a spring award.

Minimum Eligibility Requirements:

Are you at least 60 years of age as of July 1, 2025, or disabled (any age) Yes _____

Definition of Disabled (See program regulations)

Do you Own and have Resided at the property for which tax relief is requested for at least five years? Yes _____

Is your Maximum income: \$33,266(single); \$49,898(married) Yes _____

Are your Maximum assets: \$66,527(single); \$91,475(married) (Bank accounts, stocks, bonds, etc. Does NOT include Value of Home) Yes _____

Owner(s) _____ Date of Birth _____

Owner(s) _____ Date of Birth _____

Owner(s) _____ Date of Birth _____

Location _____ Phone _____

E-mail _____ mailing address if different from location _____

Do you own property *in addition* to above? If so, list location & value.

HOUSEHOLD GROSS annual income from ALL sources for all owners of property and members of the household 18 years and older, (Enter TOTAL from Page 2)

\$ _____

MUST include most recent Federal/State Tax Return(s) for each member of household.

If you or other members of the household are not required to file federal or state income tax returns,
Please initial this box ☐ and attach a copy of Form SSA-1099 - Social Security Benefit Statement

ASSETS of ALL property owners (*excluding residence*): bank/brokerage accounts, stocks, bonds, IRAs etc

\$ _____ (Enter Total from page 2)

List any federal/state assistance programs you qualify for (Circuit Breaker/fuel assistance/SNAP/Medicaid/Mass health or other):

Additional information you want Tax Relief Committee to consider in determining your eligibility for tax relief (Attach new sheet)

I swear under penalty of perjury, the above information is true:

Signature

date

Signature

Date